





## **Basic Business Empowerment Business Plan Development Training Application**

| Name:      |     |    |            | Date:            |     |    |
|------------|-----|----|------------|------------------|-----|----|
| Address:   |     |    |            |                  |     |    |
| City:      |     |    | State:     | Zip Code:        |     |    |
| Phone:     |     |    | Email:     |                  |     |    |
| Birthdate: |     |    | Gender:    |                  |     |    |
| Homeless:  | Yes | No | Coconino C | County Resident: | Yes | No |

#### **Emergency Contact:**

| Name:    |        |           |
|----------|--------|-----------|
| Address: |        |           |
| City:    | State: | Zip Code: |
| Phone:   | Email: |           |

#### Ethnic Heritage:

American Indian / Alaska Native Hispanic / Latino Arabic Native Hawaiian

Asian Other Pacific Islander:

Black / African White Other:

## **Education Level:**

Less than 6<sup>th</sup> grade Less than High School

High School Graduate or GED College Courses, No Degree

Trade / Technical Training College Graduate:

AA BA BS MA PHD

Do you have a disability or chronic health condition that significantly limits any of your daily activities or the kind or amount of work you can do?

Yes No

If yes, do you receive any related services (Voc Rehab, NARBHA, etc.)? Please list:

## Do you have any of the following forms of health insurance/coverage for you or your family members? (check all that apply)

|                   | Self | Spouse | Children |
|-------------------|------|--------|----------|
| Not Insured       |      |        |          |
| Private Insurance |      |        |          |
| AHCCCS            |      |        |          |
| Medicare          |      |        |          |
| Other:            |      |        |          |

| Are you a Disabled Veteran?     |           |     |    |
|---------------------------------|-----------|-----|----|
|                                 |           | Yes | No |
| Do you have access to a comp    | uter?     |     |    |
| Do you know how to use:         | Word      |     |    |
|                                 | Excel     |     |    |
|                                 | Email     |     |    |
|                                 | Internet  |     |    |
| Do you have access to a printe  | r?        |     |    |
| Do you have access to the inte  | rnet?     |     |    |
| Do you currently own a micro-b  |           |     |    |
| Do you intend to start a micro- | ousiness? |     |    |

<sup>\*</sup>A micro-business is 5 or fewer full time employees, including owner

## What are your goals in seeking CCCSD-BBE assistance? (check all that apply)

Learn about starting a full-time business Learn to manage cash flow

Learn about starting a part time

Learn about business legal structures

Yes

No

business

Are you a Veteran?

Expand or enhance an existing business Write a business plan

Better manage an existing business Learn marketing skills

Learn accounting and business

budgeting

Increased personal income

Improve financial literacy Repair credit history

Obtain business financing (Amount of financing sought:

Other Goals:

What type of business are you interested in starting?

#### How did you hear about the BBE Program?

Chamber of Commerce Flyer / Newsletter
Newspaper Friend / Relative
Bank / Lender Gvt. Agency:

SBDC Other:

**FIBA** 

## If Currently Own a Business

| Business Name:           | Business Phone:     |
|--------------------------|---------------------|
| Business Address:        | % Female Ownership: |
| Date you began business: |                     |

## **Business Entity:**

Sole ProprietorshipC CorpPartnershipB CorpLLCS Corp

Cooperative

|  | Yes | No |
|--|-----|----|
| Do you have a business license?          |     |    |
| Do you have a business checking account? |     |    |
| Do you export outside Coconino County?   |     |    |
| Do you take international trade?         |     |    |
| Are you breaking even?                   |     |    |
| Did you hire an Independent Contractor   |     |    |
| in the last 12 months?                   |     |    |

#### **Business Location:**

Business Incubator Other Commercial Location

Home Based Retail Shop

Manufacturing Facility

## Type of Business:

Agricultural Retail
Contract trade / Construction Service
Manufacturing Wholesale

## Where did you obtain the financing to start your business? (check all that apply)

Bank loan Personal savings
Family / friends Owner carry-back
Government loan Private investor

Job income Other:

| Gross annual sales:   |                                 | Personal income from the business:   |
|---|---------------------------------|--|
| Number of employees:  | Full time:                      | Part time:   |
|   | Volunteers (s                   | such as unpaid family members):  |
| How much of your annual ho                                    | usehold inco                    | me is provided by your business?<br><half< td=""></half<>  |
| >Half   |                                 | None   |
| Half  |                                 |  |
| How many hours per week do                                    | you spend wor                   | rking in your business?  |
| Please give a brief description                               | of your busine                  | ess and it's products or services:   |
|   |                                 |  |
| Please give a brief description                               | of your target                  | market:  |
|   |                                 |  |
|   |                                 |  |
|   |                                 |  |
|   |                                 |  |
| •   | • •                             | tion and all information furnished in support of<br>best of my/our knowledge and belief.   |
| I/We authorize CCCSD and is f this application.               | unders to veri                  | fy and information furnished in connection with  |
| the information provided may b agrees that phots, name, and b | e made availa<br>usiness of the | tion for publically funded services and therefore,<br>ble for review. Applicant acknowledges and<br>Applicant may be publicly mentioned in<br>nt related services, activities, promotions, and |
| Applicant Signature:  |                                 | Date:  |
| Co-Applicant Signature (if appli                              | cable):                         | Date:  |
|   |                                 |  |
| Reviewed by:  |                                 | Date:  |
| Program Coordina  | ator - BBF Pro                  | gram   |
| -   |                                 |  |
| Reviewed by:  |                                 | Date:  |
| Community Servi   | ce Director / A                 | ssistant Director  |

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# Financial Information Required to Determine Eligibility for 50% BBE Scholarship and/or Pre-Screening for IDA Match Savings Grant Participation

NOTE: If you live with roommates and you are all responsible for your own expenses, then YOU ARE A HOUSEHOLD OF 1

|   | Number of adults (18 and older) in applicant's household |
|---|--|
|   | Number of children (under 18) in applicant's household   |
| Ī | Number of adult employed in your household               |

#### **Total MONTHLY Household Gross Income (Before Taxes)**

| Wages or salary     | General Assistance           | Alimony |  |
|---------------------|------------------------------|---------|--|
| Child Support       | State Disability Insurance   | SNAP    |  |
| Self-Employed       | Pensions/Retirement Income   | TANF    |  |
| Food Stamps         | Social Security Income       | WIC     |  |
| Disability Benefits | Supplemental Security Income |         |  |
| Investment Income   | Unemployment                 | TOTAL   |  |

#### **Total Household Assets**

|          |                                | Total As | sets  |  |
|----------|--------------------------------|----------|-------|--|
| Property | Retirement, Stock, Bonds, etc. |          | Other |  |
| Verlicie | House of Condominium           |          | Acct. |  |
| Vehicle  | House or Condominium           |          | Bank  |  |

#### **Total Household Liabilities**

|               |                       | Total Liak | oilities |  |
|---------------|-----------------------|------------|----------|--|
| Business loan | Home or property loan |            | Other    |  |
| veriicie ioan | Student loan          |            | Card     |  |
| Vehicle loan  | Student loan          |            | Credit   |  |

| CSBG Self-Decla     | ratory Statement     |                 |                               |             |
|---------------------|----------------------|-----------------|-------------------------------|-------------|
| Ι,                  |                      | self-declare th | at my household adjusted gros | s income    |
| is less than the cu | rrent Community Serv | ice Block Grant | (CSBG).                       |             |
| Household Size      | Poverty Guideline    | 125%BBE         | 150% 60+ yrs or Disability    | 200%Max     |
|                     |                      | Scholarship     | Scholarship                   | AGI for IDA |
| 1                   | \$12,490             | \$15,613        | \$18,735                      | \$24,980    |
| 2                   | \$16,910             | \$21,137        | \$25,365                      | \$33,820    |
| 3                   | \$21,330             | \$26,662        | \$31,995                      | \$42,660    |
| 4                   | \$25,750             | \$32,188        | \$38,625                      | \$51,500    |
| 5                   | \$30,170             | \$37,713        | \$45,255                      | \$60,340    |
| 6                   | \$34,590             | \$43,238        | \$51,885                      | \$69,180    |
| 7                   | \$39,010             | \$48,763        | \$58,515                      | \$78,020    |
| 8                   | \$43,430             | \$54,288        | \$65,145                      | \$86,860    |



| LEGAL RESIDENCY VERIFICATION FORM   |   |   |
|---|---|---|
| LAST NAME:  | FIRST NAME:   | MIDDLE INITIAL:                                       |
| ADDDESS   |   |   |
| ADDRESS:  |   |   |
| CITY, ST, ZIP:  |   |   |
| Arizona revised statutes §§ 1-501 and 1-502 require must provide one of the following documents to der affidavit, made under penalty of perjury, stating the for the benefit or service you are seeking, you must documents listed below. | monstrate lawful presence in the Ur<br>document(s) presented are true. To | nited States and a sworn  b become or remain eligible |
| Failure to complete and submit this form and/or the shall subject applicant to denial, cancellation, or revebe required to report any discovered violations to fe agency.   | ocation of the requested service or                                       | benefit, and the county will                          |
| Please provide one (1) of the following forms of ider   | ntification (mark an "X" next to the                                      | one you will be submitting):                          |
| An Arizona driver's license issued after 19   |   |   |
| A birth certificate or delayed birth certificate  | ate issued in any state, territory or p                                   | possession of the United                              |
| States.  A United States certificate of birth abroad  |   |   |
| A United States passport.   | •   |   |
| A foreign passport with a United States Vi  | sa  |   |
| An I-94 form with a photograph.   | <del></del>   |   |
| A United States citizenship and immigration   | on services employment authorizati  | on document or refugee                                |
| travel document.  |   | · ·   |
| A United States certificate of naturalizatio  | n.  |   |
| A United States certificate of citizenship.   |   |   |
| A tribal certificate of Indian blood.   |   |   |
| A tribal or Bureau of Indian Affairs affidav  | it of birth.  |   |
| By my signature below, I hereby certify, under penal that I am legally authorized to be present in the Unit   |   | m providing is true and                               |
| Signature of Applicant  |   | Date  |
| For County Use Only:  |   |   |
| Reviewed by:  | Date:   |   |